

INDUSTRIAL SYSTEMS STUDY APPLICATION FORM

January 1, 2022 – December 31, 2022

DIRECTIONS: Please save a copy of this form to your computer by selecting "FILE/SAVE AS" before entering text and numbers. Then fill in your information electronically and select "SAVE." Note that this form requires Adobe Reader® version 11.0 or greater to function properly. Download the most recent version of Adobe Reader® at <http://get.adobe.com/reader>.

APPLICATION CHECKLIST

ATTACH THE FOLLOWING (INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED):

- 1. Completed **application checklist** (page 1 of this application)
- 2. Completed **applicant information** and agree to **terms and conditions** (pages 2-6 of this application)
- 3. Completed ComEd **industrial systems study worksheet(s)** (*check all applicable and submit with your application*):
 - Compressed Air study Process Cooling study Industrial Refrigeration study
 - Wastewater Treatment/Water Supply Plant study Process Efficiency study

Prior to any incentive or rebate payout, the ComEd Energy Efficiency Program is responsible for verifying that an Energy Efficiency Service Provider or installing contractor is certified, and recertified by the ICC by June 1st each year, for the installation of applicable measures. This does not apply to customers who choose to self-install the applicable measure(s). Information concerning ICC certification and recertification requirements, instructions and rules can be found at: [ICC EE Installer Certification](#)

Applications should be submitted by **ONE** of the following methods:

Email: BusinessEE@ComEd.com

Fax: **773-853-2205**

Mail: **ComEd Energy Efficiency Program
c/o Franklin Energy
5450 N Cumberland Ave, Suite #125
Chicago, IL 60656**

ComEd Energy Efficiency Program incentive applications and worksheets can be found at ComEd.com/IndustrialSystems. Questions? Call **855-433-2700** or e-mail BusinessEE@ComEd.com (for businesses) or PublicSectorEE@ComEd.com (for public sector customers).

INDUSTRIAL SYSTEMS STUDY

APPLICANT INFORMATION

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CUSTOMER INFORMATION

Facility name:

Contact name:

Title:

Telephone (include area code):

Email:

Mailing address:

City:

State:

Zip code:

Address where measures will be installed:

City:

State:

Zip code:

ComEd account number:

Name as it appears on your electric bill:

Taxpayer ID: FEIN _____ - _____

Please enter all 9 digits, do not list Social Security or tax exempt numbers.

Benefit recipient name as it appears on your income tax return:

Tax status (check **ONE**): Individual/Sole Proprietor* Partnership* LLC* Corporation* Exempt**

***Must attach W-9 form **Must attach proof of exemption**

Legislation requires ComEd to collect project installation information. If your project was installed by a trade ally, contractor or subcontractor where the incentive payment per measure is \$300 or greater, provide installer information for each company.

ComEd cannot issue certain incentives or rebates unless it is provided with: 1) certification that measures were self-installed by the ComEd customer, or 2) evidence that the measures were installed by an installer certified with the Illinois Commerce Commission.

INDUSTRIAL SYSTEMS SERVICE PROVIDER

Have you selected an Industrial Systems Service Provider? Yes No

Service Provider company:

Service Provider contact name:

Title:

Telephone (include area code):

Email:

Address:

City:

State:

Zip code:

CUSTOMER SIGNATURE (REQUIRED)

As an eligible customer, I have read and agree to the terms and conditions and verify this information is true and correct, and I have authority to submit this application and request consideration for participation under this program.

ComEd customer authorized signature:

Print name/title:

Date:

PLEASE NOTE THAT THIS DOCUMENT WILL REQUIRE RE-SAVING WHEN A DIGITAL SIGNATURE IS USED.

INDUSTRIAL SYSTEMS STUDY OPTIONAL SERVICE PROVIDER PAYMENT

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OPTIONAL SERVICE PROVIDER PAYMENT AUTHORIZATION - (Skip this section if incentive check will be made payable to ComEd customer.)

ComEd offers the option to assign your project's incentive payment to an eligible Service Provider. Please complete the Service Provider payment authorization and submit it with your final application if you are interested in this option.

I am authorizing the payment of the incentive to the Service Provider named below and I understand that I will not be receiving the incentive payment from ComEd. I also understand that my release of the payment to a Service Provider does not exempt me from the program requirements outlined in the measure specifications and terms and conditions.

If the contractor is not a Service Provider in good standing, the Energy Efficiency Program incentive payment will be sent to the ComEd customer.

Check should be made payable to the following Service Provider payee:

Company name:	Contact name:		
Mailing address:	City:	State:	ZIP code:
Telephone (include area code):	Email:		
Taxpayer ID:FEIN _____ - _____ (Note: Must attach a W-9 form, Rev. October 2018.)			
Tax status (check ONE): <input type="radio"/> Individual/Sole Proprietor <input type="radio"/> Partnership <input type="radio"/> LLC <input type="radio"/> Corporation			

CUSTOMER SIGNATURE (REQUIRED AT PRE-APPLICATION AND FINAL APPLICATION)

I certify that the information provided in this application is true and correct. I have read and understand the program requirements and terms and conditions set forth in this application and agree to abide by these requirements. I verify by my signature hereto that I have authority to submit this application.

ComEd customer authorized signature:	Print name:	Date:
Title and/or relationship to company:		

INDUSTRIAL SYSTEMS STUDY TERMS AND CONDITIONS

January 1, 2022 – December 31, 2022

ComEd offers standard and custom incentives under the ComEd Energy Efficiency Program to facilitate the implementation of cost-effective energy efficiency improvements for commercial, industrial and public sector customers.

The ComEd Energy Efficiency Program also makes available Comprehensive Industrial Systems Study Services for compressed air, process cooling, industrial refrigeration and wastewater treatment/water supply plants at no up-front cost to eligible ComEd customers once every five (5) years.

Funds are limited and subject to availability.

MINIMUM CUSTOMER COMMITMENT

If accepted into the program, customer agrees to:

- Provide access to the facility and provide time for facility personnel to interface with the Service Provider during all phases of the project.
- Provide and assist with the reporting and collection of information pertaining to the operation of the industrial system during all phases of the project.
- Achieve *Minimum Study Requirements* as outlined below based on the type of study selected.

MINIMUM STUDY REQUIREMENTS

Based on the type of study selected on the Application Study Worksheet:

Compressed Air Study: Customer agrees to spend \$15,000 on the implementation of measures identified through the study, with an estimated total project simple payback of 1.5 years or less based upon energy savings and estimated cash incentives.

Process Cooling Study: Customer agrees to spend \$15,000 on the implementation of measures identified through the study, with an estimated total project simple payback of 1.5 years or less based upon energy savings and estimated cash incentives.

Industrial Refrigeration Study: Customer agrees to spend \$15,000 on the implementation of measures identified through the study, with an estimated total project simple payback of 1.5 years or less based upon energy savings and estimated cash incentives.

Wastewater Treatment/Water Supply Plant Study: Customer agrees to spend \$15,000 on the implementation of measures identified through the study, with an estimated total project simple payback of 1.5 years or less based upon energy savings and estimated cash incentives.

The comprehensive studies will be considered complete when the customer commitment (listed above) is met, and the mutually accepted study recommendations are properly implemented and verified or 120 days from the customer receiving the final version of the investigation study report. The customer may submit a request for an extension if additional time is needed.

The express studies will be considered complete when the customer commitment (listed above) is met, and the mutually accepted study recommendations are properly implemented and verified or 90 days

from the customer receiving the final version of the investigation study report. The customer may submit a request for an extension if additional time is needed to complete implementation.

Any recommended study measures not installed within the same timeframe as the mutually accepted upon measures may be eligible for incentives through other ComEd Energy Efficiency Program offerings. The ComEd Energy Efficiency Program team is available to assist with any additional incentive paperwork.

To the extent that the ComEd program administrator determines (in its sole and reasonable discretion) that the customer failed to fulfill the minimum customer commitment for the Industrial Systems Study, the customer is responsible for payment of time and materials costs accrued by the Service Provider for the approved study.

PROGRAM EFFECTIVE DATES

The ComEd Energy Efficiency Program energy efficiency incentives are offered until approved funds are exhausted or December 31 of each program year, whichever comes first. The program year started January 1, 2022 and continues through December 31, 2022.

PROGRAM AND PROJECT ELIGIBILITY

The ComEd Energy Efficiency Program offers standard incentives for some of the more common energy efficiency measures and custom incentives for those eligible improvements not included on the list of standard measures. Program incentives are available under the ComEd Energy Efficiency Program to non-residential customers within ComEd's service territory. These incentives are available to all non-residential customers who pay into the Energy Efficiency and Demand Response Adjustment (Rider EDA) and receive their electricity over ComEd wires, regardless of retail electric supplier. For industrial system comprehensive studies, facility must have a peak demand of 500 kW or greater. For industrial system express studies, facility or wastewater treatment/water supply plants must have a peak demand of 100 kW or greater.

Project requirements under the ComEd Energy Efficiency Program include the following:

- ✓ Implemented measures must result in a reduction in electric energy usage due to an improvement in system efficiency. All projects must meet the ComEd Energy Efficiency Program cost effectiveness requirements.
- ✓ Measures must be installed and operational. Any measures installed at a facility must be sustainable and provide 100 percent of the energy benefits as stated in the application for a period of five years or for the life of the product, whichever is less. If the customer ceases to be a delivery service customer of ComEd, or removes the equipment or systems at any time during the first five years after installation, the customer may be required to return a prorated amount of incentive funds to ComEd unless replacing equipment or systems with more energy efficient measures.

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√ Projects that are NOT eligible for an incentive from the ComEd Energy Efficiency Program include the following:

- Fuel switching (e.g., electric to gas or gas to electric) that does not result in a reduction of total BTUs of electricity and natural gas
- On-site electricity generation (except as part of a qualifying Combined Heat and Power project)
- Projects involving gas-driven equipment in place of electric equipment (such as a chiller)
- Projects focused primarily on power factor improvement
- Projects that involve peak-shifting (and not kWh savings)
- Renewables

INCENTIVE PAYMENT LIMITS

For the industrial system study-based services, the total incentive paid cannot exceed 100 percent of incremental cost and 100 percent of the total project cost. Compressed air leak repairs do not qualify for incentives or part of the total project cost.

For the standard program, the total incentive paid cannot exceed 100 percent of the incremental measure cost and 50 percent of the total project cost. For the custom program, the total incentive paid cannot exceed 100 percent of the incremental measure cost and 100 percent of the total project cost. The definition of incremental measure cost depends on whether the measure being installed is considered to be a replacement or a retrofit.

For replacement measures, the incremental measure cost is defined as the cost to purchase and install the energy-efficient equipment minus the cost to purchase and install similar equipment that would meet federal and local energy standards but not qualify for an incentive under this program. For retrofit measures, the incremental measure cost is simply the cost to purchase and install the qualifying measures. Contractor labor costs can be considered in the project cost. Internal customer labor costs cannot be included in the project cost.

APPLICATION REVIEW PROCESS

ComEd will look for evidence that cost-effective industrial systems improvement opportunities exist at the facility where the study will take place. ComEd's decision regarding selection of program applicants for the industrial system study-based services is at its sole discretion and is final and binding for all parties.

INSPECTIONS

ComEd reserves the right to inspect all projects to verify compliance with program rules and the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews and utility bill data analyses. The customer must allow access to project documents and the facility where the measures were installed for a period of five years after receipt of an incentive payment by ComEd.

EVALUATION, MEASUREMENT AND VERIFICATION

ComEd's energy efficiency programs are evaluated annually by an independent third-party evaluator, as required by law. The customer's completed project may be selected for evaluation. Depending on the nature of the project, evaluation may include measurement and verification (M&V), the process of monitoring, measuring and/or verifying data related to equipment operation and electrical consumption. Upon reasonable notice, the customer agrees to participate fully in the evaluation process by allowing access to the facility where the project took place and providing information and access to data required for M&V to the program's evaluator.

TAX LIABILITY

Incentives are taxable and, if more than \$600, will be reported to the IRS unless the customer provides acceptable proof that it is tax exempt. In any event, ComEd is not responsible for any taxes that may be imposed on your business as a result of your receipt of this incentive.

DISPUTES/GOVERNING LAW

This application shall be exclusively governed by and interpreted in accordance with the laws of the State of Illinois. Any litigation between the parties shall be prosecuted only in the state or federal courts located in Cook County, Illinois.

TOXIC MATERIALS

Neither ComEd, its consultants and subcontractors, or the Service Providers shall have any responsibility for the discovery, presence, handling, removal disposal of or exposure to hazardous materials of any kind in connection with customer's facility, including without limitation, asbestos, asbestos products, PCBs, or other toxic substances.

INDEPENDENT CONTRACTORS

ComEd will contract to have one or more Service Providers provide Industrial Systems Studies. The customer understands and agrees that the Service Providers and any of their subcontractors and suppliers are independent contractors and are not employees of ComEd.

LIMITATIONS OF LIABILITY

The customer shall independently evaluate any advice or suggestion offered by ComEd related to estimates of electricity savings or the cost and is solely responsible for the selection or implementation of Energy Conservation Measures (ECMs). **IN NO EVENT WILL ComEd, ITS CONSULTANTS AND SUBCONTRACTORS, OR THE SERVICE PROVIDERS BE LIABLE FOR THE CUSTOMER'S FAILURE TO ACHIEVE A SPECIFIED AMOUNT OF ENERGY SAVINGS, THE OPERATION OF CUSTOMER'S FACILITIES, OR ANY INCIDENTAL OR CONSEQUENTIAL DAMAGES OF ANY KIND IN CONNECTION WITH THIS AGREEMENT OR THE IMPLEMENTATION OF ECMs.**

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DISCLAIMER

ComEd does not guarantee the energy savings and does not make any warranties associated with the measures eligible for incentives under this program. ComEd has no obligations regarding and does not endorse or guarantee any claims, promises, work or equipment made, performed or furnished by any contractors or equipment vendors that sell or install energy-efficiency measures.

The customer shall be entitled to the energy cost savings realized by the customer's company that result from the installation of the cost-effective energy efficiency measures at the customer's site. In consideration of the services provided by ComEd as part of this program, the customer agrees that ComEd is entitled to all of the various attributes, rights and benefits associated with the measures, including without limitation PJM products and all other attributes, credits or products associated therewith under any regional initiative or federal, state or local law, program or regulation or program, and customer waives, and agrees not to seek, any right to the same.