

Governmental Aggregation Part 470

ComEd Utility Operations

April 2015

The ICC has approved the Administrative Rule 83 III. Adm. Code 470, Governmental Electric Aggregation effective April 1, 2015

- ✓ **Part 470 sets forth various requirements for the protection of customer information and obligations of Aggregation Suppliers**

- ✓ **ComEd's tariff, *Rate GAP* – Governmental Aggregation Protocols, sets forth the terms & conditions of the support service to be provided to Government Aggregation Programs per §1-92 of the IPA Act**
 - Rate GAP includes, but is not limited to:
 - Roles of the “government authority,” ComEd and customer
 - Requirements of the “government authority”
 - Data provided by ComEd in response to data requests
 - Aggregated load and usage data
 - Generic profiles
 - Customer names and addresses/account numbers
 - Confidentiality of data

What impacts do the provisions of the Part 470 rule have on the current Muni Agg Data Request process?

- ✓ **The electric service account numbers will now be included (up front) in the customer name and address report ; *thus eliminating the current two-step process whereby account numbers are provided as part of a separate data request and not included in the customer names and addresses list***
- ✓ **Upon receipt of the results from the community opt-out program, the municipalities will be required to filter the customer names and addresses/account number list on account numbers eligible for enrollment with the RES**
- ✓ **ComEd's tariff, Rate GAP, is being modified to reflect these changes and an updated MAADR form reflective of the data available and respective charges is available on Comed.com**

ComEd's Municipal Aggregation Process (*revised 4/1/15*)

- ✓ **Municipality Submits GAAF Form - (Government Aggregation Authority Form)**
- ✓ **Municipality Submits MAADR Form (Municipal Authority Aggregation Data Request) – see *Exhibit A***
 - ***The following Data Request charges will apply:***
 - Retail Customer Identification Information (Aggregated usage/PLC, name, address and account number list) **\$168**
 - Limited Retail Customer Identification Information (Name, address and account number list) **\$86**
- ✓ **ComEd Provides the Municipality with Aggregated Demand, Energy and PLC/NSPL Data by Rate and Delivery Service Class**
- ✓ **ComEd Provides the Municipality with a List of Customer Names and Addresses with Account Numbers**
 - The spreadsheet identifies customers already with a Supplier, on the ComEd Hourly rate and Municipal Free Service accounts
 - Municipalities utilize this list as well as current aggregation program lists to determine which customers will be included in the Opt-Out program solicitation mailing (i.e. eligible customers)

ComEd's Municipal Aggregation Process (continued)

- ✓ **Municipality mails the opt-out notice to all eligible customers**
 - Governmental authority must determine which customers will receive the opt-out letter and/or other correspondence

- ✓ **Municipality will record customers that opt out of the program on the customer name and address/account number list**
 - ***Very Important: This step will ensure the “ineligible” customer account numbers will be excluded from the list of accounts provided to the supplier for enrollment in the muni agg program***

- ✓ **Municipality will coordinate the enrollment of eligible customers by providing the final account number list spreadsheet to the supplier for enrollment**

Questions??????

For Discussion Purposes Only - Tariffs prevail in case of discrepancies

Exhibit A - Data Request for Governmental Aggregation



Data Request Form

MUNICIPAL AUTHORITY AGGREGATION DATA REQUEST FORM

In requesting the information provided below, the undersigned authorized representative for the municipality/township/county acknowledges that all information provided by ComEd pursuant to this Request Form is and shall remain subject to the confidentiality requirements of 20 ILCS 3855/1-92(c)(2) (incorporating 220 ILCS 5/16-122, and 815 ILCS 505/2HH) and such information will be used only to effectuate the provisions of Section 1-92 of the IPA Act and no other purpose.

Information Provided:

Aggregated Customer Usage Data – A summary of customer usage data (including non residential peak load contributions (PLCs)) and the number of customers itemized by rate classification or delivery service classification.

Customer Name & Mailing Address / Account Numbers – A list of customer names and mailing addresses (or temporary mailing address) for the residential and small commercial customers (NOTE: ComEd cannot verify United States Postal Service Compliance of mailing addresses). In addition, customer account numbers will be included for all customers listed in this report.

Parameters:

Customer information can be provided based on the name of municipality, county or township. Please select the applicable parameter by entering the name of municipality, county or township in the appropriate box. (For example, if requesting customer information for municipality Airtown, USA, then type "Airtown" in the box next to Municipality – SELECT ONE)

Municipality	
Township	
County	

Date Information is Required:

Note: Each set of data requires a minimum of 10 business days to provide the requested data from date ComEd receives a valid request.

DATE	DATA REQUEST TYPE
	Usage Data
	Name & Mailing Addresses / Account Numbers

Authorized Signature: _____
 Title of Authorized Signature: _____

CHARGES

- Aggregated usage/PLC, name and address/account number list \$168
- Name and address /account numbers list \$86

Please provide a dated and signed copy of the authorized referendum.

Please submit form via e-mail: datarequest@comed.com, or mail to ComEd, ESSD/Data Request Team, 1919 Swift Drive, Oak Brook, IL 60523 or via fax 630-684-3990

Disclaimer:

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April 2015

- Aggregated load and usage data
- Aggregated Peak Load Contribution (PLC) data for non-residential accounts and average town-specific residential PLC data
- Customer names, addresses and account numbers
- 10 business day response time
- Form can be found on ComEd's website at www.comed.com/muniag
- Name, address and account number lists to be used within 30 days of receipt